

**PUNYASHLOK AHILYADEVI HOLKAR SOLAPUR NIVERSITY, SOLAPUR.**

**SKILL DEVELOPMENT CENTRE**

**CERTIFICATE COURSE IN SHARE MARKET**

**ELIGIBILITY FOR ADMISSION**

**Eligibility for Admission.**

**Age Limit** : No Age Limit

**Qualification for the Course** : 12<sup>th</sup> Standard

**Duration of the Course** : Six Months

**Exam** : There Will Be Examination Conducted By Center Of Certificate Course In Share Market.

**Passing Minimum** : 40 Percent Each Paper (Theory Paper 40 Percent, Practical Paper: 40 Percent and Dissertation: 40 Percent)

**Medium Of Instruction** : The Medium Of Instruction Will Be English.

**Objectives of Course:**

- To know the various avenues for investment.
- To know the investment in share through primary and secondary market.
- To understand the various concepts related to shares.

## LIST OF SUBJECTS AND DETAILED SYLLABUS

Sr. No	Papers For Course	Theory ( University Exam)	Practical ( Internal Exam)	Total	Min passing
1.	Basics For Share Market	80	20	100	32/80 8/20
2.	Advanced Studies In Share Market	80	20	100	32/80 8/20
3.	Portfolio Management	Project ( 80 marks)	20 ( presentation)	100	32/80 8/20
4.	Projects	Dissertation (80 marks)	20 ( viva-voce)	100	32/80 8/20
5.	Total Marks Of Course			400	

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**(80 marks for theory paper and 20 marks for internal examination)**

**(Total lectures = 45 hours)**

**Paper No 01: Basics in Share Market**

**Unit One: Introduction of Share Market**

1. Share Market: meaning, objectives, role and Functions in Indian Economy.
2. Saving and Investment: various options of saving and investment.
3. Types of accounts: saving account, recurring account and bank fixed deposits.
4. Post Office: recurring deposit, term deposit, national savings certificates, Kisan Vikas patra.

**Unit Second: Financial Institutions**

1. Reserve Bank of India: objectives, functions, organization and Management.
2. SEBI: objectives, functions, organization and Management.
3. IRDS, Unit trust of India and Non-banking financial institutions: Role and Functions.
4. Mutual Fund: Objectives, role and functions.

**Unit Three: Financial Market and System**

1. Money Market and capital market: meaning, objectives, functions and constituents.
2. Money Market instruments: Certificate of deposits, call money market, treasury market, Commercial bills and trade bills.
3. Primary market: new issues, Concept of IPO/ FPO, Steps in issue of shares, merchant bankers, registrar and transfer agent, listing of shares.
4. Secondary Market: BSE and NSE, Trading's of share- purchase and sale of shares, BSE Sensex and Nifty Sensex.

**Unit Four: Financial Instruments**

1. Sources of Finance and Financial instruments: equity share-preference share.
2. Types, features and advantages of equity shares.
3. Types, features and advantages of Preference share.
4. Types of bonds and debentures- Non marketable financial assets.

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**PAPER SECOND: ADVANCED STUDIES IN SHARE MARKET**

**(Total Marks=100)**

**(80 marks for theory paper and 20 marks for internal examination)**

**(Total lectures = 45 hours)**

**UNIT ONE: INTRODUCTION OF ADVANCED STUDIES IN SHARE MARKET.**

1. Share Investment: Major Objectives Of Share Investment, Capital Appreciation And Dividends, Concept Of Corporate Action, Dividends, Bonus, Split, Rights.
2. Basic requirements for share trading: registration with broker, Demat account and bank account, Concept of investment and speculation.
3. Trading on Stock exchange: cash trading, Margin trading, types of order: limit order and market order.
4. Concept of E-trading advantages and limitations.

**UNIT SECOND: TECHNICAL ANALYSIS**

1. Technical analysis: importance, use and purpose.
2. Basics in technical analysis: daily fluctuations, prices trends and volumes trends.
3. Support and resistance level, Japanese's candlestick method.
4. Managing a trade- dealing with disaster, reward to risk ratio, psychology of investors in trading and planning. Analysis of a losing trade, intraday trade and trading gaps.

**UNIT THREE: FUNDAMENTAL ANALYSIS**

1. Fundamental analysis: importance, use and purpose. Return and risk, types of risk – systematic and unsystematic risk, measuring expected return and risk.
2. Economic analysis, industry analysis, company analysis, debt-equity ratio, Book Value, EPS, price-earnings ratio, profitability
3. Financial statement analysis, financial and valuation modelling.
4. Irrational influence, heuristic driven biases, frame dependence, efficient market theory.

**UNIT FOUR: DERIVATIVE MARKETS:**

1. Derivatives: meaning, types and functions in the market.
2. Participants in derivative markets, legal framework of derivatives market with respects to equity, currency and commodity derivatives.
3. Forward and future contracts: forward rate of agreements, financial future and commodity future, hedge ratio, stock index futures, pricing stock index futures.
4. Options trading strategies: long calls, long puts, protective put, covered call, straddles, strangles, vertical spreads, collars.

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**PAPER THIRD: PORTFOLIO MANAGEMENT (PROJECT)**

**(Total marks= 100)**

**(80 marks for project and 20 marks for presentation)**

**PROJECT:**

Each student will be given Rs.5 lacs for investment in shares notionally in the first week of second month. The project rules are as follows –

- Student is expected to invest Rs.5 lacs initially in minimum 5 companies and maximum 8 companies.
- The project is restricted to companies included in Nifty 50.
- Maximum Rs.10, 000 cash balance can be maintained. If the amount exceeds Rs.10, 000, it will lapse.
- Purchase and Sale should be done on every Saturday.
- Closing price of share of Friday can be taken as base for buy and sell.
- Minimum one buy and one sale is compulsory.
- Student has to write the reason for buy and sale of shares.
- Maximum one lacs rupees can be invested in one company.
- Minimum Rs.50, 000 can be invested in one company.
- The project period will be minimum 10 weeks
- The student has to maintain separate note book for the same and he has to maintain following books of accounts.
  - a) Cash Book
  - b) Purchase Book
  - c) Sales Book
  - d) Portfolio Statement

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**PAPER FORTH: DISSERTATION**

**(Total marks= 100)**

**(80 marks for projects and 20 marks for presentation)**

**DISSERTATION:**

- **Introduction of the research study**
- **Identify the research problem in field of share market investment.**
- **Significance of the research study**
- **Set the research objectives.**
- **Hypotheses**
- **Research methodology**
- **Data analysis**
- **Findings of research study**
- **Suggestions for further development in same field.**
- **Conclusion of research investigation**

## References:

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- Punithavathy Pandian, “Security Analysis and Portfolio Management”, Vikas Publishing House Pvt. Ltd.
- Prasanna Chandra, “Investment Analysis and Portfolio management”, Tata McGraw Hill, 3 rd Edn., 2008
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- Nison, Steve; Nison, Nison, “Japanese Candlestick Charting Techniques, 2nd Edition, PHP
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